EMR and Practice Management Improvements: Clinic Manager Perspective

EMR Every Step Conference, Toronto, ON September 27, 2018





#OMDESC18

Faculty/Presenter Disclosures

- Faculty: Peter Hamer Executive Director, Ottawa Valley FHT
- Relationships with commercial interests:
 - No relationships with commercial interests







Disclosure of Commercial Support

No Commercial Support

Potential for conflict(s) of interest:

 Peter Hamer has not received payment or funding from and organization supporting this program <u>AND/OR</u> organization whose product(s) are being discussed in this program].





Mitigating Potential Bias

• There are no potential sources of bias







Ottawa Valley FHT

- Located in Almonte a rural town 30 minutes west of Ottawa
- 13 family physicians, 1 paediatrician, 2 OB/GYNE

#OMDESC18

- Serving 12,000 patients
- FHT/FHO combined in a 12,800 sq. ft. clinic adjacent to the local hospital







EMR Efficiencies

• Communication.

Document management.

#OMDESC18

• Forms and templates.





Communication

Considerations:

- Privacy
 - Legislation
- Policies
 - Define and support how we communicate
- Domain
 - Gmail, Yahoo, Hotmail
- Portals
 - Define and control user access

• EMR Function:

- Specific to product
- Don't assume compliance with legislation.

• OVFHT

- Appointments
- Receipts
- Events
- Ask to contact





Communication

• Third Party Software:

- Changing landscape
- Integration with your EMR?
- Costs vs. Benefit?

Function:

- Direct patient input into chart
- New patient forms
- PHQ, GAD
- Nippissing Development Screening
- Screening Tools i.e Medical Cannabis
- Messages, test results email to web options





Document Management

• Nothing get printed!! (Well, almost nothing......)

- Rx e-faxed to pharmacy
 - Most pharmacies accept this
 - Requires naming conventions in address book
- Rx renewals managed solely through EMR
- E-faxes are all logged and tracked if failed
- Printers select location to support workflow. (I did say almost nothing)
- P/T pickup NEVER printed until p/t arrives





Forms and Templates

- Simple templates:
 - Used to eliminate repetition, (patient demographics, Dear Dr.)
 - Prepopulate forms (CPP, Rx, allergies etc.)
- Complex Grouping
 - Prenatal package:
 - Antenatal I & II
 - IPS
 - BW
 - Public Health
 - Dating U/S
 - Morphology U/S
 - Patient Handouts
 - Rx
 - Billing Options







Forms and Templates

- Considerations:
 - Naming Conventions how the heck do you find anything?
 - Version control
 - Prefilling positives or negatives

#OMDESC18





Thank you!





