

September 28, 2017

# EMR and Practice Management Improvements

EMR Every Step Conference, Toronto, ON



## **Faculty / Presenter Disclosure**

- Faculty: Peter Hamer– Executive Director, Ottawa Valley FHT
- Relationships with commercial interests:
  - No relationships with commercial interests



## **Disclosure of Commercial Support**

- This program has not received financial support or in-kind support from any organization
- **Potential for conflict(s) of interest:** 
  - Peter Hamer has not received payment or funding from any organization supporting this program <u>AND/OR</u> organization whose product(s) are being discussed in this program.



#### **Mitigating Potential Bias**

• There are no potential sources of bias.



## **Ottawa Valley Family Health Team**

- Located in Almonte A rural town 30 minutes west of Ottawa
- 13 family physicians, 1 paediatrician, 2 OB/GYNE
- 12,000 patients
- FHT/FHO combined in a 12,800 sq. ft. clinic adjacent to the local hospital



- Ways to improve practice management using the capabilities of your EMR:
  - Communication
  - Document management
  - Forms/templates



### **Communication - External**

- Communication with patients:
  - Email
    - Patient Privacy
    - Policy
    - Portals
  - EMR function VS. add on software
  - EMR function
    - Appointments
    - Results



#### **Communication - External**

- Communication with patients:
  - External Software:
    - New patient forms
    - PHQ, GAD
    - Nippissing Development Screening
    - Patient Surveys
    - Messages and test results (New)



#### **Document Management - Outgoing**

- Nothing gets printed (well, almost nothing):
  - Rx faxed to pharmacy
    - Most pharmacies accept this
    - Requires naming conventions in address book
  - Rx renewals managed through EMR vs. paper
  - Electronic faxes are logged and messaged if failed
  - Forms printed at reception



#### **Document Management - Incoming**

# Health Report Manager (HRM):

- Initial set-up was time consuming
- *Significant* time saving eliminates scanning process
- Less errors attaching report to patient chart
- Reports come in text format (most)
  - Improves ability to search
  - No longer need to create OCR document
- Faster reporting time
  - Reports often in EMR same day they are created



#### **Forms and Templates**

- Prefill information
  - Patient demographics
  - CPP (Rx, allergies etc.)
- Complex form grouping:
  - Prenatal package
    - Antenatal I & II
    - IPS I & II
    - IPS BW I & II
    - Public Health Req.
    - IPS U/S
    - Dating U/S
    - Morphology U/S
    - Patient handouts
    - Billing Options
- Requires naming conventions



- Considerations:
  - Don't prefill positives or negatives that allow you to tab through without your input
  - Naming conventions



Thank you!

**Questions?** 

#### www.ontariomd.ca



The views expressed in this publication are the views of OntarioMD and do not necessarily reflect those of the Province.