Point of Care Tools

Turning Queries into Chart Alerts

Query Builder (Alerts) can generate Alerts to appear on patient's who fall into the query cohort. When enabled, a clickable exclamation mark ¹ will appear to the left of a patient's name to list the outstanding items. Additionally, the outstanding alert will display in the patient's tasks (F7) ²

		*	Patient Tasks (F7)		×
H	ome	Patient: Estremera, Trudy	Work Phone (Home Phone (
	Patier	Tasks to Complete New		^	New Task
ſ	Past	2016-Jun-26: OMDUser10, 0	DMDUser11, OMD; MH - Counselling & Psych ("Demo Task" ADVENTUROUSNESS SALESMAN INSTRUMENTALL]		Delete Task
	2016	2017-Apr-04: Physician, OM 2017-Apr-11: OMDUser2, O	DUSER, ONDU, RECAIL (DEMO TASK' REPEATED ELECTROUTIVANIC MUSHIP SOUAL) MOLISE/25: MH - Courseilling & Revels ("Demo Task" HISTORIC ALDRODIS DDISSED LINDI X NONNE - 1 (Very Lingent)		
	S Mc 0	2017-May-26: Physician, ON	IDUser14, OMD; MH - Counselling & Psych ["Demo Task: REPOWERS HALUTZIM WHIPSTITCH SUBJECTIV] (Urgent)		Show Completed Task
	Dem	Labs to Review			0000
		1954-Apr-01: Physical Hist	ory		Device and
		1962-Nov-05: Antenatal Vis	ut la	1	Reviewed
		1968-Jul-03: CHOL Panel			
		Alerts			New Message
		OMD COVID (60 - 64) all pts	w contact & address info		
		OMD-CCO Colorectal Cance	r Screening (Average Risk)		
		Ask Smoking Status			
		Patient Flags New			
		None			
		Global Message			
		None		10	
		User Message			
		None		Y	
l		10 Items Outstanding (7 Ale	rts)		Close

To enable query alert indicator feature, you will:

Click the Accuro Bullseye \rightarrow Click 'User Preferences' \rightarrow Click 'Display' \rightarrow Click 'Alerts' \rightarrow Select 'Tasks ¹ \rightarrow Click on "OK

	\$	User Preferences
	¢ ^o Defaults	Display and Workflow Configure Actions Scheduler Workflow Display Configure Actions
L	Display	Check for Outstanding Items When Loading a Patient:
	Logins	Lab Results Requisitions, Referrals and Orders Alert Violations
	Q Search	Outstanding Private Payment Delay 5⊕ seconds
	Eabels	Alert for New Messages/Tasks of: -None-
		Import Export Apply OK Cancel

(Note: the OMD COVID queries have 'Include in Tasks' enabled by default. However, users may need to modify user preferences to enable query alert indicator feature as explained above)

¢			Alert Definitions
Existing Definitions	OMD COVID (60 - 64) al	pts w contact & address info	
Filter Visible Definitions	Current Rules	Advanced Logic: 1 AND 2 A	ND 3 AND 4 AND 5 AND 6 AND 9 AND (7 OR 8) AND
COVID excl pts w polysorba	1: Status Starts With 'Act 2: Age Older Than 59 Ye 3: Age You 1: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1: 1	tve' ars Alert Defini	tion Options
COVID inclipts w polysorbat	1 Name:	ots w contact & address info	Default Display Fields:
COVID Needs 2nd vaccine 😭 COVID testing # of vaccine 😭 COVID testing age range 😭	New Rule Warning: Rule Cate: Alert Priori	tv. Normal v	Patient Status Patient Status Patient Age Gerthdate
COVID testing notes 2	Address Carecard Include	in Tasks 2 🗹 Use Advanced Logic	Patient Age O BirthGate Bratent Name O Patient Name O Patient Last Name
OMD COVID (60 - 64) all pt	Deceased Default Ins	rffice ~	Patient First Name Patient Age Birthdate
OMD COVID (60 - 64) excl OMD COVID (60 - 64) ONL OMSC (1) - Unique Patient OMSC (2) - Smoking Status.	Employer Enrolled D Enrolled P	tor ^	B Sex □ Sex B Sex □ Sex B Carecard
OMSC (3) - Number of Smo OMSC (4) - Number of Smo underconstruction COVID (Family Phy File Numb Flags	ent	3 OK Cancel
Familial Hom hypercholestol ☆ A002 missed billing ☆ A1C ☆	Next of Kin Occupation Office Provider		

Applying Mass Actions on Patients from a Query

Mass actions can be applied to patients who are identified within a query by selecting an option from the 'Select Action' ¹ dropdown. When an action is selected, it is bulk applied to all the patients identified who have been highlighted within the list, when the query was run (use 'Control' to select multiple individual patients OR 'Control' + 'A' will select all patients).

ereat	Actions	available:	 Create
	Actions	avallable:	 Create

- Create a TaskApply a vaccineCreate notes
- Create forms
- Create Bill
- Set Patient Status
- •Assign Flag
- •Remove Flag
- •Assign to Patient Cohort
- Create Patient Cohort

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grou Dun	n	Gonzalo
igned Estre	emera	Trudy
igned Exce	511	Jackeline
gned Falc	onio	Porfirio
igned Garr	on	Mavis
gned Gree	enblatt	Margret
igned Intra	bartolo	Nyla
gned John	ison	Sandra
igned Kiev	er	Luciano
gned Klay		Renita
48 Mat	ches - Select	Action -
40 1100	Cilest	Action
	1 Croate I	Action -
	Create I	Task
	Apply Va	accine
	Create N	Notes
	Create F	Forms
	Create E	Bill
	Set Patie	ent Status
	gned Exce gned Falc gned Gare gned Gree gned Intra gned John gned Klev gned Klay	gned Excell gned Excell gned Falconio gned Garcon gned Intrabartolo gned Johnson gned Klever gned Klay 48 Matches Select Create T Apply V: Create I Create I Set Pati